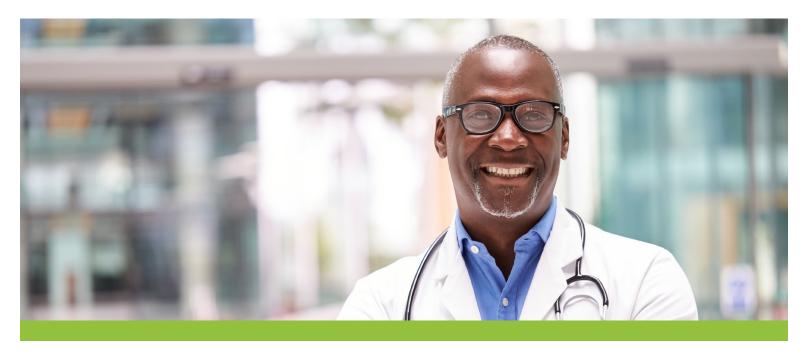
UPGRADE MATRIX

CGM MEDISOFT

Practice Management and EHR



New Features		V26	V27
Ability to merge patient accounts/charts			\checkmark
Customizable patient alert pop-ups			√
Current co-pay, co-insurance, and remaining deductible displays when using eMEDIX** EDI			√
Ability to move charges and accompanying co-pays between cases			✓
Inactive status indicators in the patient drop-down menu when creating appointments within office hours			~
Opt-in contact preferences for patients using CGM CONNECTION** appointment reminders			\checkmark
PDF image file support			\checkmark
Multi-practice name display among Windows taskbar icons			✓

*Please note that CGM MEDISOFT V20-V25 are no longer supported by the developer. ** Priced separately.



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Practice Management and EHR

	Added from V20*-V23*		V26	V27
Financial KPI dashboard to display financial performance year-over-year for charges, adjustments, payments			\checkmark	\checkmark
Patient encounters KPI dashboard to display patient visits, missed appointments, average charges per visit			✓	\checkmark
Patients searchable by DOB			\checkmark	\checkmark
Easy write-off adjustments from AR Tracker			\checkmark	√
Integration with CGM CONNECTION** - a robust patient engagement tool			\checkmark	\checkmark
Enhanced password security			\checkmark	\checkmark
Report enhancements to meet 21st Century Cures Act demographic requirements			\checkmark	√
OCR scanning of insurance cards and return of demographic information			\checkmark	√
Enhanced ICD-10 Search Tool powered by IMO® Terminology			\checkmark	\checkmark
Demographic information returned on eligibility checks			\checkmark	\checkmark
Multiple revenue management improvements related to batch eligibility checks			\checkmark	√
Fewer clicks for real-time eligibility checks			\checkmark	~
Login/logout audit trail reporting			\checkmark	~
Insurance codes added to Transaction Entry Tab			✓	\checkmark
Deposit list enhancements to use in-screen persistence of payer type/payer method values			\checkmark	✓
Include up to 12 diagnosis codes from the patient case on the unprocessed transactions edit			\checkmark	\checkmark

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		V26	V27
Patient DOB, age, and last eligibility check date on OHP appointment screen		~	✓
EHR interface with the award-winning CGM APRIMA** solution		~	✓
Transaction & statement notes added to walkout receipts		~	~
Mobile app enhancements: cases, edit appts, balance details, add'l insurance info, middle initials, facility codes		~	✓
Transaction entry alerts for present and missing content		~	✓
Enhanced eligibility response displays		~	~
Report header updates to Aging Reports plus new Primary Insurance Aging Summary report		~	✓
NDC codes added to unprocessed transactions		~	~
Updated CMS-1500 Claim Form for ICD-10		~	~
Race and ethnicity fields for quality reporting		~	✓
More specific filters in Unprocessed Charges tool		~	✓
Enhancements to CGM MEDISOFT Mobile UI		~	✓
Updates to ICD-10 mapping utility		~	✓
Pending Patients tool for adding patients		~	✓
Updated log-in security		~	✓
Write-off tool for outstanding balances		~	~

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			V26	V27
Accounts receivable tracker for working AR balances	~		\checkmark	\checkmark
Enhancements to real-time eligibility and EOB functionality	√		\checkmark	\checkmark
Insurance card scanning to policy and multimedia tabs	\checkmark		\checkmark	~
Auto-assign statements notes	\checkmark		\checkmark	~
Advanced duplicate patient record matching	\checkmark		\checkmark	~
Color coding functionality for patient statuses and incomplete transactions	~		\checkmark	~
Insurance timely filing calculator	~		\checkmark	~
Secondary claim status in Revenue Manager	~		\checkmark	~
Reporting best practices documentation	\checkmark		\checkmark	~
Cash posting of payments & unlocked fields in BillFlash OfficePay	\checkmark		\checkmark	~

Contact your representative to learn more

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